

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

October 31, 2001

REGISTRATION NO.: 24081                      BOOK: 85                      PAGE: 290  
BONDS ISSUED BY: King City R-I School District  
AMOUNT OF ISSUE: \$1,005,000.00                      COUNTY: of Gentry  
DATE OF ISSUE: November 1, 2001                      MONTH OF MATURITY: March  
PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be  
sufficient for the redemption in advance of their maturity of \$1,005,000 of  
the District's General Obligation Bonds, Series 1998

| Rate of Interest | Amount        | Maturity   |
|------------------|---------------|------------|
| 2.800%           | \$ 100,000.00 | 03/01/2004 |
| 3.000%           | 100,000.00    | 03/01/2005 |
| 3.250%           | 100,000.00    | 03/01/2006 |
| 3.550%           | 100,000.00    | 03/01/2007 |
| 3.750%           | 100,000.00    | 03/01/2008 |
| 3.900%           | 125,000.00    | 03/01/2009 |
| 4.000%           | 125,000.00    | 03/01/2010 |
| 4.100%           | 125,000.00    | 03/01/2011 |
| 4.200%           | 130,000.00    | 03/01/2012 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2007 may be redeemed on and after  
March 1, 2006 (without premium)  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$1,005,000.00  
INTEREST RATE: 3.8276%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable